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April 25, 2022

By Electronic Court Filing

Hon. Katherine Polk Failla
District Court Judge
United States District Court for the Southern
District of New York
Thurgood Marshall United States Courthouse
40 Foley Square
New York, NY 10007

**Re: Three Brothers Trading, LLC v. Generex Biotechnology Corp.
Case No. 18-cv -11585 (KPF)
CMOC No.: 1078-00001**

Dear Judge Failla:

As the Court knows, we represent Three Brothers Trading, LLC ("AEXG") in the above-referenced matter.

At the most recent conference before the Court on Friday, April 22, 2022, I informed the Court for AEXG that AEXG and certain other creditors expected, on that day, to commence an involuntary bankruptcy of Generex Biotechnology Corp. Following further good faith, though unsuccessful, settlement efforts among the creditors, that did occur Friday evening in the Southern District of Florida, Case No. 22-13166 (PRD).

As the Court asked, I am providing with this letter copies of the bankruptcy petition (Exhibit A hereto) and the corporate ownership statement (Exhibit B hereto).

Thank you as always for your courtesies.

Respectfully submitted,

John F. Watkins

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